

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
SECURITIES AND EXCHANGE COMMISSION, :  
 :  
Plaintiff, :  
 :  
- against - :  
 :  
BEAR, STEARNS & CO. INC., :  
 :  
Defendant. :  
-----X  
-----X

Civil Action No.

03 Civ. 2937 (WHP)

**PLAINTIFF SEC'S NOTICE  
OF FILING OF REPORT  
FROM THE FINRA INVESTOR  
EDUCATION FOUNDATION  
(FIRST QUARTER 2012)**

SECURITIES AND EXCHANGE COMMISSION, :  
 :  
Plaintiff, :  
 :  
- against - :  
 :  
JACK BENJAMIN GRUBMAN, :  
 :  
Defendant. :  
-----X  
-----X

Civil Action No.

03 Civ. 2938 (WHP)

SECURITIES AND EXCHANGE COMMISSION, :  
 :  
Plaintiff, :  
 :  
- against - :  
 :  
J.P. MORGAN SECURITIES INC., :  
 :  
Defendant. :  
-----X

Civil Action No.

03 Civ. 2939 (WHP)

-----X  
SECURITIES AND EXCHANGE COMMISSION, :  
 :  
Plaintiff, :  
 :  
- against - :  
 :  
LEHMAN BROTHERS, INC., :  
 :  
Defendant. :  
-----X  
-----X

Civil Action No.

03 Civ. 2940 (WHP)

SECURITIES AND EXCHANGE COMMISSION, :  
 :  
Plaintiff, :  
 :  
- against - :  
 :  
MERRILL LYNCH, PIERCE, FENNER & :  
SMITH INCORPORATED, :  
 :  
Defendant. :  
-----X  
-----X

Civil Action No.

03 Civ. 2941 (WHP)

SECURITIES AND EXCHANGE COMMISSION, :  
 :  
Plaintiff, :  
 :  
- against - :  
 :  
U.S. BANCORP PIPER JAFFRAY, INC., :  
 :  
Defendant. :  
-----X

Civil Action No.

03 Civ. 2942 (WHP)

-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2943 (WHP)
- against -	:	
	:	
UBS WARBURG LLC,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2944 (WHP)
- against -	:	
	:	
GOLDMAN, SACHS & CO.,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2945 (WHP)
- against -	:	
	:	
CITIGROUP GLOBAL MARKETS, INC., F/K/A	:	
SALOMON SMITH BARNEY INC.,	:	
	:	
Defendant.	:	
-----X	:	

-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2946 (WHP)
- against -	:	
	:	
CREDIT SUISSE FIRST BOSTON LLC,	:	
F/K/A CREDIT SUISSE FIRST BOSTON	:	
CORPORATION,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2947 (WHP)
- against -	:	
	:	
HENRY McKELVEY BLODGET,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2948 (WHP)
- against -	:	
	:	
MORGAN STANLEY & CO. INCORPORATED,	:	
	:	
Defendant.	:	
-----X	:	

-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	04 Civ. 6909 (WHP)
- against -	:	
	:	
DEUTSCHE BANK SECURITIES INC.,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	04 Civ. 6910 (WHP)
- against -	:	
	:	
THOMAS WEISEL PARTNERS LLC,	:	
	:	
Defendant.	:	
-----X	:	

Paragraph 8 of the Order Regarding Investor Education entered September 2, 2005 required that, among other things, the FINRA Investor Education Foundation (the “Foundation”) provide the SEC with quarterly reports, that such reports contain certain information, and that the SEC file such reports with the Court.

Attached is the Foundation's report for the quarter ended March 31, 2012. The SEC staff reviewed a draft of the report, conferred with representatives of the Foundation about its contents, and believes that the attached report conforms with the Court's Order of September 2, 2005.

Date: September 24, 2012

Respectfully submitted,



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Attorney for Plaintiff

**CERTIFICATE OF SERVICE**

I hereby certify that, on September 24, 2012, I caused the foregoing Notice of Plaintiff Securities and Exchange Commission to be served on the following by e-mail transmission pursuant to agreement among the parties:

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Date: September 24, 2012

  
M. Alexander Koch